

**STATEMENT OF PURPOSE OF AMENDMENT:**

**House Bill No. 1018 - Funding Summary**

	<b>Base Budget</b>	<b>Final Legislative Action</b>	<b>Comparison to Base Budget</b>
State Historical Society			
Salaries and wages	\$14,295,816	\$15,791,624	\$1,495,808
Operating expenses	3,941,585	4,498,663	557,078
Capital assets	1,225,542	5,451,015	4,225,473
Grants	600,000	600,000	
Cultural heritage grants	500,000	500,000	
<b>Total all funds</b>	<b>\$20,562,943</b>	<b>\$26,841,302</b>	<b>\$6,278,359</b>
Less estimated income	3,194,252	7,429,952	4,235,700
General fund	\$17,368,691	\$19,411,350	\$2,042,659
<b>FTE</b>	<b>75.00</b>	<b>78.75</b>	<b>3.75</b>
Bill total			
Total all funds	\$20,562,943	\$26,841,302	\$6,278,359
Less estimated income	3,194,252	7,429,952	4,235,700
General fund	\$17,368,691	\$19,411,350	\$2,042,659
<b>FTE</b>	<b>75.00</b>	<b>78.75</b>	<b>3.75</b>

**House Bill No. 1018 - State Historical Society - House Action**

	<b>Base Budget</b>	<b>House Changes</b>	<b>House Version</b>
Salaries and wages	\$14,295,816	\$252,665	\$14,548,481
Operating expenses	3,941,585	(42,422)	3,899,163
Capital assets	1,225,542	1,425,473	2,651,015
Grants	600,000		600,000
Cultural heritage grants	500,000		500,000
<b>Total all funds</b>	<b>\$20,562,943</b>	<b>\$1,635,716</b>	<b>\$22,198,659</b>
Less estimated income	3,194,252	1,338,784	4,533,036
General fund	\$17,368,691	\$296,932	\$17,665,623
<b>FTE</b>	<b>75.00</b>	<b>0.00</b>	<b>75.00</b>

**Department 701 - State Historical Society - Detail of House Changes**

	<b>Adjusts Funding for Base Payroll Changes<sup>1</sup></b>	<b>Adds Funding for Salary and Benefit Increases<sup>2</sup></b>	<b>Increases Funding for Temporary Salaries<sup>3</sup></b>	<b>Reduces Federal Funding for Salaries and Wages<sup>4</sup></b>	<b>Adds Funding to Upgrade the State Archives Digital Repository<sup>5</sup></b>	<b>Other Adjustments<sup>6</sup></b>
Salaries and wages	\$1	\$337,474	\$191,425	(\$276,235)		
Operating expenses					\$150,000	(\$192,422)
Capital assets						25,473
Grants						
Cultural heritage grants						
<b>Total all funds</b>	<b>\$1</b>	<b>\$337,474</b>	<b>\$191,425</b>	<b>(\$276,235)</b>	<b>\$150,000</b>	<b>(\$166,949)</b>
Less estimated income	2	23,592	191,425	(276,235)	0	0
General fund	(\$1)	\$313,882	\$0	\$0	\$150,000	(\$166,949)
<b>FTE</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

	<b>Adds One-time Funding for Historic Site and Repairs<sup>7</sup></b>	<b>Total House Changes</b>
Salaries and wages		\$252,665
Operating expenses		(42,422)
Capital assets	\$1,400,000	1,425,473
Grants		
Cultural heritage grants		
<b>Total all funds</b>	<b>\$1,400,000</b>	<b>\$1,635,716</b>
Less estimated income	<u>1,400,000</u>	<u>1,338,784</u>
General fund	\$0	\$296,932
FTE	0.00	0.00

<sup>1</sup> Funding is adjusted for base payroll changes.

<sup>2</sup> The following funding is added for 2021-23 biennium salary adjustments of 1.5 percent on July 1, 2021, and July 1, 2022, with a minimum monthly increase of \$100 and a maximum monthly increase of \$250 for both years; and increases in health insurance premiums from \$1,427 to \$1,429 per month:

	<b>General Fund</b>	<b>Other Funds</b>	<b>Total</b>
Salary increase	\$310,612	\$23,311	\$333,923
Health insurance increase	<u>3,270</u>	<u>281</u>	<u>3,551</u>
Total	\$313,882	\$23,592	\$337,474

<sup>3</sup> Funding for temporary salaries is increased to provide pay increases.

<sup>4</sup> Federal funds spending authority for salaries and wages is reduced.

<sup>5</sup> Ongoing funding of \$125,000 from the general fund is added for the State Archives Digital Repository (SADR) subscription expenses and one-time funding from the general fund of \$25,000 to upgrade SADR.

<sup>6</sup> Other funding adjustments are as follows:

	<b>General Fund</b>
Operating expenses	(\$200,000)
Capital assets	25,473
Microsoft Office 365 license expenses	<u>7,578</u>
Total	(\$166,949)

<sup>7</sup> One-time funding of \$1,400,000 is added from the strategic investment and improvements fund for historic site and extraordinary repairs.

### House Bill No. 1018 - State Historical Society - Senate Action

	<b>Base Budget</b>	<b>House Version</b>	<b>Senate Changes</b>	<b>Senate Version</b>
Salaries and wages	\$14,295,816	\$14,548,481	\$1,434,568	\$15,983,049
Operating expenses	3,941,585	3,899,163	599,500	4,498,663
Capital assets	1,225,542	2,651,015	2,950,000	5,601,015
Grants	600,000	600,000		600,000
Cultural heritage grants	<u>500,000</u>	<u>500,000</u>		<u>500,000</u>
<b>Total all funds</b>	<b>\$20,562,943</b>	<b>\$22,198,659</b>	<b>\$4,984,068</b>	<b>\$27,182,727</b>
Less estimated income	<u>3,194,252</u>	<u>4,533,036</u>	<u>2,896,916</u>	<u>7,429,952</u>
General fund	\$17,368,691	\$17,665,623	\$2,087,152	\$19,752,775
FTE	75.00	75.00	3.75	78.75

**Department 701 - State Historical Society - Detail of Senate Changes**

	Adds Funding for Salary Increases <sup>1</sup>	Transfers the Lewis and Clark Interpretive Center Operations <sup>2</sup>	Increases Funding for Temporary Salaries <sup>3</sup>	Restores Funding for Operating Expenses <sup>4</sup>	Increases One-Time Funding for Historic Site and Repairs <sup>5</sup>	Adds One-Time Funding for Artifact Storage and Collections Center Planning <sup>6</sup>
Salaries and wages	\$5,474	\$1,029,094	\$400,000			
Operating expenses		399,500		\$200,000		
Capital assets					\$2,800,000	\$150,000
Grants						
Cultural heritage grants						
<b>Total all funds</b>	<b>\$5,474</b>	<b>\$1,428,594</b>	<b>\$400,000</b>	<b>\$200,000</b>	<b>\$2,800,000</b>	<b>\$150,000</b>
Less estimated income	342	287,999	(191,425)	0	2,800,000	0
<b>General fund</b>	<b>\$5,132</b>	<b>\$1,140,595</b>	<b>\$591,425</b>	<b>\$200,000</b>	<b>\$0</b>	<b>\$150,000</b>
FTE	0.00	3.75	0.00	0.00	0.00	0.00

	<b>Total Senate Changes</b>
Salaries and wages	\$1,434,568
Operating expenses	599,500
Capital assets	2,950,000
Grants	
Cultural heritage grants	
<b>Total all funds</b>	<b>\$4,984,068</b>
Less estimated income	2,896,916
<b>General fund</b>	<b>\$2,087,152</b>
FTE	3.75

<sup>1</sup> Funding is adjusted to provide salary increases of 1.5 percent on July 1, 2021, with a minimum monthly increase of \$100, and 2 percent on July 1, 2022. The House provided salary adjustments of 1.5 percent on July 1, 2021, and July 1, 2022, with a minimum monthly increase of \$100 and a maximum monthly increase of \$250.

<sup>2</sup> Funding and 3.75 FTE positions are added to transfer the Lewis and Clark Interpretive Center from the Parks and Recreation Department to the State Historical Society. The House did not provide for this transfer.

<sup>3</sup> Increases funding for temporary employees by \$591,425 from the general fund and removes \$191,425 of funding from other funds for temporary employees provided by the House.

<sup>4</sup> Restores \$200,000 from the general fund removed by the House for operating expenses.

<sup>5</sup> One-time funding is increased by \$2.8 million from the strategic investment and improvements fund from \$1.4 million provided by the House to \$4.2 million for historic site and extraordinary repairs.

<sup>6</sup> One-time funding of \$150,000 is provided from the general fund for the planning of a new artifact storage and collections center. The House did not include this funding.

This amendment also adds a section to identify that \$100,000 of funding in the estimated income line item is from the Department of Transportation for defraying the expenses of the Lewis and Clark Interpretive Center for the 2021-23 biennium.

**House Bill No. 1018 - State Historical Society - Conference Committee Action**

	Base Budget	House Version	Conference Committee Changes	Conference Committee Version	Senate Version	Comparison to Senate
Salaries and wages	\$14,295,816	\$14,548,481	\$1,243,143	\$15,791,624	\$15,983,049	(\$191,425)
Operating expenses	3,941,585	3,899,163	599,500	4,498,663	4,498,663	
Capital assets	1,225,542	2,651,015	2,800,000	5,451,015	5,601,015	(150,000)
Grants	600,000	600,000		600,000	600,000	
Cultural heritage grants	500,000	500,000		500,000	500,000	
Total all funds	\$20,562,943	\$22,198,659	\$4,642,643	\$26,841,302	\$27,182,727	(\$341,425)
Less estimated income	3,194,252	4,533,036	2,896,916	7,429,952	7,429,952	0
General fund	\$17,368,691	\$17,665,623	\$1,745,727	\$19,411,350	\$19,752,775	(\$341,425)
FTE	75.00	75.00	3.75	78.75	78.75	0.00

**Department 701 - State Historical Society - Detail of Conference Committee Changes**

	Adds Funding for Salary Increases <sup>1</sup>	Transfers the Lewis and Clark Interpretive Center Operations <sup>2</sup>	Increases Funding for Temporary Salaries <sup>3</sup>	Restores Funding for Operating Expenses <sup>4</sup>	Increases One-Time Funding for Historic Site and Repairs <sup>5</sup>	Total Conference Committee Changes
Salaries and wages	\$5,474	\$1,029,094	\$208,575			\$1,243,143
Operating expenses		399,500		\$200,000		599,500
Capital assets					\$2,800,000	2,800,000
Grants						
Cultural heritage grants						
Total all funds	\$5,474	\$1,428,594	\$208,575	\$200,000	\$2,800,000	\$4,642,643
Less estimated income	342	287,999	(191,425)	0	2,800,000	2,896,916
General fund	\$5,132	\$1,140,595	\$400,000	\$200,000	\$0	\$1,745,727
FTE	0.00	3.75	0.00	0.00	0.00	3.75

<sup>1</sup> Funding is adjusted to provide salary increases of 1.5 percent on July 1, 2021, with a minimum monthly increase of \$100, and 2 percent on July 1, 2022, the same as the Senate. The House provided salary adjustments of 1.5 percent on July 1, 2021, and July 1, 2022, with a minimum monthly increase of \$100 and a maximum monthly increase of \$250.

<sup>2</sup> Funding and 3.75 FTE positions are added to transfer the Lewis and Clark Interpretive Center from the Parks and Recreation Department to the State Historical Society, the same as the Senate. The House did not provide for this transfer.

<sup>3</sup> Increases funding for temporary employees by \$400,000 from the general fund and removes \$191,425 of funding from other funds for temporary employees provided by the House. The Senate provided \$591,425 from the general fund.

<sup>4</sup> Restores \$200,000 from the general fund removed by the House for operating expenses. The Senate also restored this funding.

<sup>5</sup> Changes the funding source from the strategic investment and improvements fund to the federal Coronavirus Capital Projects Fund to provide a total of \$4.2 million for capital project planning and historic site and extraordinary repairs. The Senate provided \$4.2 million from the strategic investment and improvements fund. The House provided \$1.4 million from the strategic investment and improvements fund.

This amendment also:

- Adds a section to identify that \$100,000 of funding in the estimated income line item is from the Department of Transportation for defraying the expenses of the Lewis and Clark Interpretive Center for the 2021-23 biennium, the same as the Senate. The House did not include this section.
- Creates a new section to North Dakota Century Code Chapter 55-01 requiring the State Historical Society to continue to display, maintain, and protect the Lewis and Clark artifacts included in the transfer of the Lewis and Clark Interpretive Center from the Parks and Recreation Department to the society at the Lewis and Clark Interpretive Center. The artifacts are to be protected in a climate-controlled environment as necessary. Neither the Senate nor the House included this section.

- Provides for a Legislative Management study of the feasibility and desirability of creating local advisory boards to the State Historical Society. Neither the Senate nor the House included this section.
- Declares the \$4.2 million from the federal Coronavirus Capital Projects Fund to be an emergency. Neither the Senate nor the House included this section.